TC3.215:998

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JUNE 30, 1998

(Details may not add to totals)

UNIV OF FLA LIB DOCUMENTS DEPT
JUL 13 1998
U S DEPOSITORY

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1998 AND COMPARATIVE FIGURES FOR JUNE 30, 1997

Title	JUNE 30, 1998		JUNE 30,1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills	[1] 5.340	$641,114	[1] 5.517	$704,135
Treasury Notes	6.335	2,064,602	6.450	2,132,574
Treasury Bonds	8.763	598,668	8.919	565,416
Treasury Inflation-Indexed Notes	3.639	41,683	3.555	15,933
Treasury Inflation-Indexed Bonds	3.740	8,443	N/A	N/A
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	[3] **6.599**	**3,369,510**	[3] **6.684**	**3,433,058**
Nonmarketable:				
Domestic Series	7.931	29,995	7.930	29,995
Foreign Series	7.335	36,029	7.494	35,359
R.E.A. Series	5.000	1	5.000	1
State and Local Government Series	5.925	154,969	6.453	107,915
United States Savings Securities	6.388	180,653	6.431	182,664
Government Account Series	7.117	1,769,085	7.409	1,581,467
Total Nonmarketable	**6.972**	**2,170,733**	**7.262**	**1,937,401**
Total Interest-bearing Debt	[3] **6.746**	**5,540,243**	[3] **6.892**	**5,370,459**
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit	.....	533	.....	537
Subject to the Statutory Debt Limit	.....	7,159	.....	5,155
Total Noninterest-bearing Debt	.....	7,692	.....	**5,692**
Total Public Debt Outstanding	.....	**5,547,935**	.....	**5,376,151**

TABLE II -- STATUTORY DEBT LIMIT, JUNE 30, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding	$5,547,935
Less amounts not subject to limit:	
Noninterest-bearing Debt	533
Unamortized Discount [4]	72,155
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,460,247
Other debt subject to limit:	
Guaranteed Debt of Government agencies	142
Total Debt Subject to limit	**5,460,389**
Statutory Debt Limit [5]	5,950,000
Balance of Statutory Debt Limit	489,611

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov.

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Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: [a]								
Marketable:								
Treasury Bills (Maturity Value): [6] [c]								
CUSIP:	Yield:							
912795 AA9	5.285		01/02/98	07/02/98	07/02/98	10,762	.....	20,659
	5.050		04/02/98			9,897		
AB7	5.130		01/08/98	07/09/98	07/09/98	12,275	.....	21,657
	4.960		04/09/98			9,381		
AC5	4.910		01/15/98	07/16/98	07/16/98	11,785	.....	20,937
	5.035		04/16/98			9,151		
912794 4X9	5.260		07/24/97	07/23/98	07/23/98	18,830	.....	38,811
	4.995		01/22/98			10,929		
	4.985		04/23/98			9,052		
912795 AD3	5.025		01/29/98	07/30/98	07/30/98	10,332	.....	19,875
	4.940		04/30/98			9,543		
AE1	5.090		02/05/98	08/06/98	08/06/98	11,502	.....	21,008
	4.990		05/07/98			9,506		
AF8	5.075		02/12/98	08/13/98	08/13/98	10,846	.....	19,770
	5.010		05/14/98			8,924		
912794 4Y7	5.280		08/21/97	08/20/98	08/20/98	18,783	.....	39,170
	5.070		02/19/98			11,353		
	5.080		05/21/98			9,034		
912795 AG6	5.035		02/26/98	08/27/98	08/27/98	10,864	.....	20,633
	5.020		05/28/98			9,769		
AH4	5.125		03/05/98	09/03/98	09/03/98	10,843	.....	20,145
	4.945		06/04/98			9,303		
AJ0	5.010		03/12/98	09/10/98	09/10/98	11,377	.....	20,648
	4.995		06/11/98			9,271		
912794 4Z4	5.300		09/18/97	09/17/98	09/17/98	18,302	.....	37,999
	5.025		03/19/98			10,977		
	5.010		06/18/98			8,721		
912795 AK7	4.990		03/26/98	09/24/98	09/24/98	10,383	.....	19,575
	4.990		06/25/98			9,192		
AL5	5.075		04/02/98	10/01/98	10/01/98	10,905	.....	10,905
AM3	5.000		04/09/98	10/08/98	10/08/98	10,788	.....	10,788
912794 5A8	5.200		10/16/97	10/15/98	10/15/98	18,774	.....	30,214
	5.130		04/16/98			11,439		
912795 AN1	5.060		04/23/98	10/22/98	10/22/98	10,765	.....	10,765
AP6	5.115		04/30/98	10/29/98	10/29/98	11,068	.....	11,068
AQ4	5.110		05/07/98	11/05/98	11/05/98	11,838	.....	11,838
912794 5B6	5.140		11/13/97	11/12/98	11/12/98	18,451	.....	30,337
	5.170		05/14/98			11,886		
912795 AR2	5.160		05/21/98	11/19/98	11/19/98	11,367	.....	11,367
AS0	5.165		05/28/98	11/27/98	11/27/98	11,320	.....	11,320
AT8	5.110		06/04/98	12/03/98	12/03/98	11,186	.....	11,186
912794 5C4	5.180		12/11/97	12/10/98	12/10/98	18,011	.....	29,582
	5.155		06/11/98			11,571		
912795 AU5	5.065		06/18/98	12/17/98	12/17/98	11,246	.....	11,246
AV3	5.120		06/25/98	12/24/98	12/24/98	11,885	.....	11,885
BS9	5.065		01/08/98	01/07/99	01/07/99	17,837	.....	17,837
BT7	4.965		02/05/98	02/04/99	02/04/99	19,190	.....	19,190
BU4	5.125		03/05/98	03/04/99	03/04/99	17,973	.....	17,973
BV2	5.110		04/02/98	04/01/99	04/01/99	16,751	.....	16,751
BW0	5.125		04/30/98	04/29/99	04/29/99	15,344	.....	15,344
BX8	5.150		05/28/98	05/27/99	05/27/99	15,540	.....	15,540
BY6	5.130		06/25/98	06/24/99	06/24/99	15,093	.....	15,093
Total Treasury Bills.....			.....	.....	.....	641,114	.....	641,114
Treasury Notes: [7] [d]								
CUSIP:	Series:	Interest Rate:						
912827 B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	.....	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	.....	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	.....	21,563
WN8	C	9-1/4 [8]	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
WW8	D	8-7/8 [8]	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 XE7	A	8-7/8 [a]	02/15/89	02/15/99	02/15-08/15	9,720		9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997		21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914		11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916		19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780		12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798		19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292		12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353		19,353
XN7	B	9-1/8 [a]	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339		12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575		18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839		16,839
XW7	C	8 [a]	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215		17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		12,836
3H3	AK	5-3/4 [a]	09/30/97	09/30/99	03/31-09/30	17,487		17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152		12,152
3K6	AL	5-5/8 [a]	10/31/97	10/31/99	04/30-10/31	16,824		16,824
YE6	D	7-7/8 [a]	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934		11,934
3P5	AM	5-5/8 [a]	12/01/97	11/30/99	05/31-11/30	17,051		17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523		12,523
3R1	AN	5-5/8 [a]	12/31/97	12/31/99	06/30-12/31	16,747		16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229		12,229
3U4	Y	5-3/8 [a]	02/02/98	01/31/00	01/31-07/31	17,502		17,502
YN6	A	8-1/2 [a]	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496		12,496
3Y6	Z	5-1/2 [a]	03/02/98	02/29/00	02/28-08/31	17,776		17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188		13,188
4A7	AB	5-1/2 [a]	03/31/98	03/31/00	03/31-09/30	17,206		17,206
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		12,433
4C3	AC	5-5/8 [a]	04/30/98	04/30/00	04/30-10/31	15,634		15,634
YW6	B	8-7/8 [a]	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		12,752
4G4	AD	5-1/2 [a]	06/01/98	05/31/00	05/31-11/30	16,580		16,580
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464		12,464
4J8	AE	5-3/8 [a]	06/30/98	06/30/00	06/30-12/31	14,939		14,939
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339		12,339
ZE5	C	8-3/4 [a]	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080		12,080
ZN5	D	8-1/2 [a]	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X	5-3/4 [a]	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357		12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821		12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
ZX3	A	7-3/4 [a]	02/15/91	02/15/01	02/15-08/15	11,313		11,313
3W0	S	5-3/8 [a]	02/17/98	02/15/01	02/15-08/15	15,367		15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8 [a]	05/15/91	05/15/01	05/15-11/15	12,398		12,398
4E9	T	5-5/8 [a]	05/15/98	05/15/01	05/15-11/15	12,874		12,874
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8 [a]	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2 [a]	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2 [8]	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 [8]	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 [8]	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 [8]	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 [8]	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 [8]	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
3V2	C	5-1/2 [8]	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
J78	A	6-1/4 [8]	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2 [8]	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2 [8]	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
4D1	F	5-3/4 [8]	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
4H2	G	5-1/2 [8]	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
4K5	H	5-3/8 [8]	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
L83	B	5-3/4 [8]	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8 [8]	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 [8]	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 [8]	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 [8]	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 [8]	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 [8]	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 [8]	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 [8]	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 [8]	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 [8]	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 [8]	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 [8]	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 [8]	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 [8]	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 [8]	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 [8]	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8 [8]	05/15/98	05/15/08	05/15-11/15	14,775	.....	14,775
Total Treasury Notes.....			.....	.....	.....	2,064,602	.....	2,064,602
Treasury Bonds: [7] [d]								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 [10]	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	225
BU1		8-1/4	05/15/75	05/15/05 [9]	05/15-11/15	4,246	(22)	4,224
				05/15/00 [9]				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07 [9]	02/15-08/15	4,249	(15)	4,234
				02/15/02 [9]				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07 [9]	05/15-11/15	1,495	.....	1,495
				11/15/02 [9]				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08 [9]	02/15-08/15	2,103	.....	2,103
				08/15/03 [9]				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08 [9]	05/15-11/15	5,230	.....	5,230
				11/15/03 [9]				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09 [9]	05/15-11/15	4,606	.....	4,606
				05/15/04 [9]				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09 [9]	05/15-11/15	4,201	.....	4,201
				11/15/04 [9]				
DM7		11-5/8 [8]	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10 [9]	02/15-08/15	2,647	(153)	2,494
				02/15/05 [9]				
CP1		10	05/15/80	05/15/10 [9]	05/15-11/15	2,987	.....	2,987
				05/15/05 [9]				
DQ8		12 [8]	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 [8]	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10 [9]	05/15-11/15	4,736	.....	4,736
				11/15/05 [9]				
DU9		9-3/8 [8]	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: Interest Rate:						
912810 CV8 13-7/8	05/15/81	05/15/11 [9] 05/15/06	05/15-11/15	4,609		4,609
CY2 14	11/16/81	11/15/11 [9] 11/15/06	05/15-11/15	4,901		4,901
DB1 10-3/8	11/15/82	11/15/12 [9] 11/15/07	05/15-11/15	11,032		11,032
DF2 12	08/15/83	08/15/13 [9] 08/15/08	02/15-08/15	14,755		14,755
DJ4 13-1/4	05/15/84	05/15/14 [9] 05/15/09	05/15-11/15	5,007		5,007
DL9 12-1/2	08/15/84	08/15/14 [9] 08/15/09	02/15-08/15	5,128		5,128
DN5 11-3/4 [8]	11/15/84	11/15/14 [9] 11/15/09	05/15-11/15	6,006		6,006
DP0 11-1/4 [8]	02/15/85	02/15/15	02/15-08/15	12,668		12,668
DS4 10-5/8 [8]	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2 9-7/8 [8]	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7 9-1/4 [8]	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5 7-1/4 [8]	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3 7-1/2 [8]	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1 8-3/4 [8]	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8 8-7/8 [8]	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2 9-1/8 [8]	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0 9 [8]	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8 8-7/8 [8]	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6 8-1/8 [8]	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4 8-1/2 [8]	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1 8-3/4 [8]	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9 8-3/4 [8]	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7 7-7/8 [8]	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3 8-1/8 [8]	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0 8-1/8 [8]	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8 8 [8]	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6 7-1/4 [8]	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4 7-5/8 [8]	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9 7-1/8 [8]	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7 6-1/4 [8]	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3 7-1/2 [8]	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1 7-5/8 [8]	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6 6-7/8 [8]	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4 6 [8]	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2 6-3/4 [8]	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0 6-1/2 [8]	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7 6-5/8 [8]	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1 6-3/8 [8]	08/15/97	08/15/27	02/15-08/15	10,736		10,736
FB9 6-1/8 [8]	11/15/97	11/15/27	05/15-11/15	22,519		22,519
Total Treasury Bonds				603,096	(4,428)	598,668
Treasury Inflation-Indexed Notes: [7 d]						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8 [8]	07/15/97	07/15/02	01/15-07/15	16,817	245	17,063
2M3 A 3-3/8 [8]	02/06/97	01/15/07	01/15-07/15	15,758	403	16,161
3T7 A 3-5/8 [8]	01/15/98	01/15/08	01/15-07/15	8,410	49	8,459
Total Treasury Inflation-Indexed Notes				40,986	697	41,683
Treasury Inflation-Indexed Bonds: [7 d]						
CUSIP: Interest Rate:						
912810 FD5 3-5/8 [8]	04/15/98	04/15/28	04/15-10/15	8,404	39	8,443
Total Treasury Inflation-Indexed Bonds				8,404	39	8,443
Federal Financing Bank	Various	Various	Various	15,000		15,000
Total Marketable				**3,373,202**	**(3,692)**	**3,369,510**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)[11]	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522		4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026		5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3		3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000		5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941		4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002		5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501		3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000		2,000
Total Domestic Series				29,995	(*)	29,995
Foreign Series:[d]						
Bills 7/1/98	03/26/98	07/01/98	07/01/98	175		175
Bills 7/2/98	12/08/97	07/02/98	07/02/98	100		100
Bills 7/16/98	12/08/97	07/16/98	07/16/98	200		200
Bills 8/6/98	12/08/97	08/06/98	08/06/98	100		100
Bills 8/20/98	12/08/97	08/20/98	08/20/98	100		100
Bills 9/1/98	03/26/98	09/01/98	09/01/98	175		175
Bills 9/3/98	12/08/97	09/03/98	09/03/98	100		100
Bills 9/17/98	12/08/97	09/17/98	09/17/98	100		100
Bills 10/1/98	12/08/97	10/01/98	10/01/98	50		50
Bills 10/15/98	12/08/97	10/15/98	10/15/98	50		50
Bills 11/2/98	03/26/98	11/02/98	11/02/98	175		175
Bills 12/1/98	05/28/98	12/01/98	12/01/98	445		445
Zero-coupon Treasury bond[11]	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond[11]	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond[11]	04/07/93	03/31/23	03/31/23	6,685		6,685
Total Foreign Series				45,933	(9,904)	36,029
R.E.A. Series:						
5% Treasury Certificates of Indebtedness	Various		Semiannually	47	(45)	1
Total R.E.A Series				47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)	Various		At maturity	37,328	(30,062)	7,266
Treasury Time Deposit - Notes (Various rates)	Various		Various	198,546	(74,352)	124,194
Treasury Special Zero's - Notes	Various			300	(282)	19
Treasury Time Deposit - Bonds (Various rates)	Various		Various	30,906	(7,482)	23,424
Treasury Demand Deposit[11]	Various		Daily	601	(534)	67
Total State and Local Government Series				267,681	(112,712)	154,969
United States Savings Securities:						
United States Savings Bonds:[12 d]						
Series E[13]	Various	On demand	At redemption	186,845	(136,848)	49,997
Series EE[13]	Various	On demand	At redemption	192,235	(73,795)	118,440
Series E and EE Unclassified[13]	Various	On demand	At redemption	265	(808)	(543)
Series H	Various	On demand	Semiannually	6,411	(5,215)	1,196
Series HH	Various	On demand	Semiannually	16,040	(4,791)	11,248
Series H and HH Unclassified	Various	On demand	Semiannually	9	(*)	9
Total United States Savings Bonds				401,804	(221,458)	180,346
United States Savings Notes[12 d]	Various	On demand	At redemption	1,160	(926)	234
United States Individual Retirement Bonds[14 d]	Various	On demand	At redemption	79	(64)	14
United States Retirement Plan Bonds[15]	Various	On demand	At redemption	362	(303)	59
Total United States Savings Securities				403,405	(222,752)	180,653

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement	1,659	(6)	1,653
Airport and Airway Trust Fund	9,534		9,534
Albanian Claims Fund, Treasury Department	1		1
Aquatic Resources Trust Fund	1,836	(812)	1,023
Armed Forces Retirement Home Trust Fund	123		123
Assessment Funds, Office of the Comptroller of the Currency	207		207
Assets Forfeiture Fund, Justice	424		424
Aviation Insurance Revolving Fund	70		70
Bank Insurance Fund, The	27,470		27,470
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	1		1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State	74	(15)	60
Capitol Preservation Fund, U.S. Capitol Preservation Commission	27		27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management	482,419	(70,299)	412,120
Claims Court Judges Retirement Fund	6		6
Coast Guard General Gift Fund	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs	2		2
Commissary Funds, Federal Prisons	86		86
Community Development Credit Union Revolving Fund, National Credit Union Administration	1		1
Conditional Gift Fund, General, Department of State	3		3
Construction of Facilities, National Aeronautics and Space Administration	2		2
Contributions, American Battle Monuments Commission	7		7
Cooperative Fund (Papago), Bureau of Indian Affairs	37	(7)	31
Court of Veterans Appeals Retirement Fund	3		3
Defense Cooperation Account, Defense	1		1
Department of Defense, Education Benefits Fund	534	(14)	521
Department of Defense Military Retirement Fund	149,782	(12,125)	137,658
Department of the Air Force General Gift Fund	1	(*)	1
Department of the Army General Gift Fund	1		1
Department of the Navy General Gift Fund	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs	9		9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service	1,657		1,657
Deposits, Outer Continental Shelf lands Act, Bonus Bids, Minerals Management Service	44		44
District of Columbia Federal Pension Liability Trust Fund	*		*
District of Columbia Judicial Retirement and Survivors' Annuity Fund	4		4
Eisenhower Exchange Fellowship Program Trust Fund	14	(7)	8
Employees' Health Benefits Fund, Office of Personnel Management	8,967	(2,722)	6,245
Employees' Life Insurance Fund, Office of Personnel Management	19,095	(11)	19,084
Endeavor Teacher Fellowship Trust Fund	*		*
Escrow Account, National Labor Relations Board	14		14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs	1		1
Esther Cattell Schmitt Gift Fund, Treasury	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury	15,691		15,691
Export-Import Bank of the United States, Liquidating Account	881	(584)	298
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,286		1,286
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	410		410
Federal Disability Insurance Trust Fund	78,098	(2,079)	76,019
Federal Hospital Insurance Trust Fund	125,254	(2,518)	122,736
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	151		151
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	7	(1)	6
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development	18		18
FHA - Liquidating Account, Housing and Urban Development	15,038		15,038
Federal Old-Age and Survivors Insurance Trust Fund	648,883		648,883
Federal Ship Financing Escrow Fund, Maritime Administration	323	(13)	311
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration	27	(13)	13

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Ship Financing Fund, Revolving Fund, Maritime Administration	45	.....	45
Federal Supplementary Medical Insurance Trust Fund	41,478	(3,579)	37,899
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	2	.....	2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Service Retirement and Disability Fund	9,567	.....	9,567
FSLIC Resolution Fund, The	2,073	.....	2,073
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs	41	.....	41
German Democratic Republic Settlement Fund	7	.....	7
Gifts and Bequests, Office of the Secretary, Department of Transportation	*	.....	*
Gifts and Bequests, Treasury	1	(1)	*
Gifts and Donations, National Endowment of the Arts	*	.....	*
Gifts, Central Intelligence Agency	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	5,962	(123)	5,838
Harbor Maintenance Trust Fund	1,798	(529)	1,269
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	57	(1)	56
Hazardous Substance Superfund	6,505	(1,120)	5,385
Highway Trust Fund	29,430	.....	29,430
Indian Tribal Funds, Bureau of Indian Affairs	376	(10)	365
Individual Indian Money, Bureau of Indian Affairs	64	(20)	44
Inland Waterways Trust Fund	429	(100)	329
Iranian Claims Settlement Fund, Treasury Department	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency	5	(*)	5
James Madison Memorial Fellowship Foundation Trust Fund	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	16	.....	16
John C. Stennis Center for Public Service Training and Development	9	.....	9
Judicial Officers Retirement Fund	103	.....	103
Judicial Survivors Annuities Fund	301	(13)	288
Kennedy Center Revenue Bond Sinking Fund	4	(*)	4
Leaking Underground Storage Tank Trust Fund	1,253	(58)	1,195
Library of Congress Gift Fund	5	.....	5
Library of Congress Trust Fund	25	.....	25
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	24	.....	24
National Archives Gift Fund, National Archives and Records Administration	2	.....	2
National Archives Trust Fund, National Archives and Records Administration	15	.....	15
National Credit Union Share Insurance Fund	3,828	.....	3,828
National Institutes of Health Conditional Gift Fund	*	.....	*
National Institutes of Health Unconditional Gift Fund	15	(1)	14
National Security Education Trust Fund	55	(*)	55
National Service Life Insurance Fund, Department of Veterans Affairs	12,265	.....	12,265
National Service Trust, Corporation for National and Community Services	354	(8)	346
Native American Institutions Endowment Fund	14	.....	14
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	33	(*)	33
Nuclear Waste Disposal Fund, Department of Energy	10,651	(154)	10,496
Office of Naval Records and History Fund	*	.....	*
Oil Spill Liability Trust Fund	1,189	(96)	1,094
Oliver Wendell Holmes Devise Fund, Library of Congress	*	.....	*
Operating Fund, National Credit Union Administration	40	.....	40
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	12	.....	12
Overseas Private Investment Corporation	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	2,789	(125)	2,664
Panama Canal Commission Compensation Fund	88	(10)	78
Panama Canal Commission Dissolution Fund	6	.....	6
Patients Benefit Fund, National Institutes of Health	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy	249	.....	249
Payments to Copyright Owners, Copyright Office, Library of Congress	697	(3)	694
Pension Benefit Guaranty Corporation	14,740	(6,550)	8,190

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	19	(*)	19
Preservation, Birthplace of Abraham Lincoln, National Park Service	*		*
Prison Industries Fund, Department of Justice	60		60
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	129		129
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3		3
Railroad Retirement Account	20,072	(796)	19,276
Railroad Retirement Supplemental Account	55	(17)	38
Reforestation Trust Fund, Forest Service	10		10
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor	24		24
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor	2		2
Reregistration and Expedited Processing Fund, Environmental Protection Agency	17		17
Reserve Mobilization Income Insurance Fund, Defense	53		53
Retired Employees' Health Benefits Fund, Office of Personnel Management	1		1
Revolving Fund for Administrative Expenses, Farm Credit Administration	14		14
Saving Association Insurance Fund, The	9,585		9,585
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	16		16
Seized Assets Fund, Justice	597		597
Servicemen's Group Life Insurance Fund	*		*
Smithsonian Endowment Fund, Smithsonian Institution	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board	2,402	(455)	1,947
Special Investment Account	914		914
Suspense, United States Customs Service	236		236
Tax Court Judges Survivors Annuity Fund	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board	26,400		26,400
Treasury Deposit Funds	87	(15)	72
Treasury Forfeiture Fund	237		237
Tribal Economic Recovery Funds, Bureau of Indian Affairs	41		41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund	62	(1)	61
Trust Funds, United States Information Agency	1		1
Unconditional Gift Fund, State	*		*
Unemployment Trust Fund	70,223	(72)	70,152
United States Government Life Insurance Fund, Department of Veterans Affairs	89		89
United States Naval Academy General Gift Fund	6		6
United States Naval Academy Museum Fund	2		2
United States Trustee System Fund, Justice	114		114
Uranium Enrichment and Decommissioning Fund, Department of Energy	1,288		1,288
Utah Reclamation Mitigation and Conservation Account, Interior	78		78
Vaccine Injury Compensation Trust Fund	1,352	(73)	1,279
Veterans Reopened Insurance Fund	526		526
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	1,658		1,658
Vietnam Claims Fund, Financial Management Service	*		*
Voluntary Separation Incentive Fund, Defense	923		923
Wage And Hour And Public Contracts Restitution Fund, Labor	7		7
War-Risk Insurance Revolving Fund, Maritime Administration	27		27
Total Government Account Series	1,874,240	(105,155)	1,769,085
Total Nonmarketable	**2,621,301**	**(450,569)**	**2,170,733**
Total Interest-bearing Debt	**5,994,503**	**(454,261)**	**5,540,243**
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes [16]			270
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [17]			65
Silver Certificates (Act of June 24, 1967) [18]			186
Other			11
Total Not Subject to the Statutory Debt Limit			533
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds [b e]			1,601
United States Savings Stamps			45
Matured Treasury Bonds, at various interest rates			49
Matured Treasury Notes, at various interest rates			69
Matured United States Savings Bonds			5,335
Matured United States Savings Notes			52
Other			7
Total Subject to the Statutory Debt Limit			7,159
Total Noninterest-bearing Debt			**7,692**
Total Public Debt Outstanding			**5,547,935**

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, JUNE 30, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable [19]	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	141
Special Risk Insurance Fund:					
Debentures, Series PP	Various	Various	01/01 - 07/01	6-7/8	*
Total Unmatured debt					141
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					*
Total Matured debt					1
Total					142

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 [20]		Fiscal Year 1997 Total
MAY	Fiscal Year to Date	
$570,720.22	$1,143,537.38	$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JUNE 30, 1998

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [21]
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,324,206	3,977,600	102,400
DQ8	12	AD5	05/15/05	4,260,758	2,596,358	1,664,400	24,400
DR6	10-3/4	AG8	08/15/05	9,269,713	7,156,113	2,113,600	85,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5 [9]	11-3/4	912800 AA7	11/15/14	6,005,584	2,917,584	3,088,000	234,400
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,588,439	1,079,360	500,960
DS4	10-5/8	AC7	08/15/15	7,149,916	6,846,236	303,680	155,520
DT2	9-7/8	AE3	11/15/15	6,899,859	5,323,859	1,576,000	468,800
DV7	9-1/4	AF0	02/15/16	7,266,854	7,124,454	142,400	150,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,568,351	255,200	2,400
DX3	7-1/2	AK9	11/15/16	18,864,448	18,097,968	766,480	166,320
DY1	8-3/4	AL7	05/15/17	18,194,169	8,622,969	9,571,200	244,000
DZ8	8-7/8	AM5	08/15/17	14,016,858	9,204,058	4,812,800	382,400
EA2	9-1/8	AN3	05/15/18	8,708,639	3,126,239	5,582,400	97,600
EB0	9	AP8	11/15/18	9,032,870	2,034,470	6,998,400	430,600
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,796,398	13,454,400	712,000
ED6	8-1/8	AR4	08/15/19	20,213,832	18,553,672	1,660,160	845,760
EE4	8-1/2	AS2	02/15/20	10,228,868	6,131,668	4,097,200	282,000
EF1	8-3/4	AT0	05/15/20	10,158,883	3,027,043	7,131,840	259,040
EG9	8-3/4	AU7	08/15/20	21,418,606	6,125,966	15,292,640	1,145,120
EH7	7-7/8	AV5	02/15/21	11,113,373	10,090,973	1,022,400	107,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,384,808	7,574,080	287,360
EK0	8-1/8	AX1	08/15/21	12,163,482	6,636,442	5,527,040	574,080
EL8	8	AY9	11/15/21	32,798,394	9,682,219	23,116,175	1,813,250
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,799,190	1,553,600	61,600
EN4	7-5/8	BA0	11/15/22	10,699,626	2,976,426	7,723,200	264,000
EP9	7-1/8	BB8	02/15/23	18,374,361	11,105,561	7,268,800	1,036,800
EQ7	6-1/4	BC6	08/15/23	22,909,044	19,078,900	3,830,144	1,446,496
ES3	7-1/2	BD4	11/15/24	11,469,662	2,960,942	8,508,720	109,200
ET1	7-5/8	BE2	02/15/25	11,725,170	3,217,970	8,507,200	300,800
EV6	6-7/8	BF9	08/15/25	12,602,007	10,055,767	2,546,240	459,840
EW4	6	BG7	02/15/26	12,904,916	12,588,616	316,300	232,400
EX2	6-3/4	BH5	08/15/26	10,893,818	9,263,418	1,630,400	39,200
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,663,577	829,600	28,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,931,271	1,524,800	184,000
FA1	6-3/8	BL6	08/15/27	10,735,756	10,447,756	288,000	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,467,339	51,200	0
Total Treasury Bonds				480,658,801	315,265,142	165,393,659	13,234,746

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [21]
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WN8	C	9-1/4	912820 AP2	08/15/98	11,342,646	7,188,246	4,154,400	64,800
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,062,875	4,840,000	198,400
XE7	A	8-7/8	AR8	02/15/99	9,719,623	6,554,823	3,164,800	24,000
XN7	B	9-1/8	AS6	05/15/99	10,047,103	5,271,103	4,776,000	180,800
XW7	C	8	AT4	08/15/99	10,163,644	6,688,469	3,475,175	43,425
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,805,960	3,968,000	134,400
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,696,233	2,976,800	24,000
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,845	15,633,845	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,425,830	5,070,400	0
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,938,645	14,938,645	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,244,966	3,835,680	26,880
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,959,682	4,560,000	25,200
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,961,602	3,351,200	68,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,679,033	3,719,050	61,900
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,745,585	3,593,600	203,200
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,844,182	4,381,920	102,080
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,522,877	2,191,520	110,080
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,398,215	1,460,800	0
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,920,580	200,000	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,834,403	728,288	32,000
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,258	12,573,258	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,778	13,126,778	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,573,428	437,600	10,400
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,418,772	21,600	82,400
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,826,467	520,000	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,738,446	2,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,932,586	25,600	1,600
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	14,775,244	14,775,244	0	0
Total Treasury Notes.....					865,348,495	802,747,358	62,601,137	1,393,565
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,062,553	17,062,553	0	0
2M3	A	3-3/8	BV8	01/15/07	16,161,217	16,161,217	0	0
3T7	A	3-5/8	CL9	01/15/08	8,458,982	8,458,982	0	0
Total Inflation-Indexed Notes.....					41,682,752	41,682,752	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:		Interest Rate:						
912810 FD5		3-5/8	912803 BN2	04/15/28	8,443,005	8,443,005	0	0
Total Inflation-Indexed Bonds.....					8,443,005	8,443,005	0	0
Grand Total.....					1,396,133,053	1,168,138,257	227,994,796	14,628,311

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at http://www publicdebt.treas.gov. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* $500 thousand or less.

[1] Computed on true discount basis.

[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

[3] The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

[4] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

[5] Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to $5,950,000 million.

[6] Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[7] For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[8] See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[9] Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[10] Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

[11] Redeemable on demand.

[12] Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[13] Redeemable after 6 months from issue date at option of owner.

[14] The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[15] Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[16] Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[17] Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

[18] Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[19] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

[20] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

[21] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a] All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b] Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

[c] The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

[d] Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

[e] These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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